

# Package: `pacta.executive.summary` (via `r-universe`)

September 12, 2024

**Title** Creates Plots for the PACTA COP Executive Summary

**Version** 0.1.1.9001

**Description** This package contains plotting functions and a template for generating the executive summary that displays aggregated results of a PACTA COP exercise.

**License** MIT + file LICENSE

**Encoding** UTF-8

**Roxygen** list(markdown = TRUE)

**RoxygenNote** 7.3.2

**Depends** R (>= 2.10)

**LazyData** true

**Imports** dplyr, ggplot2, glue, grid, magrittr, patchwork, png, purrr, r2dii.colours, r2dii.plot, rlang, rmarkdown, scales, stringr, tibble, tidyr, tidytext, utils

**Suggests** testthat (>= 3.0.0)

**Config/testthat/edition** 3

**Config/Needs/website** rmi-pacta/pacta.pkgdown.rmitemplate

**Remotes** RMI-PACTA/r2dii.colours

**URL** <https://rmi-pacta.github.io/pacta.executive.summary>,  
<https://github.com/RMI-PACTA/pacta.executive.summary>

**Repository** <https://rmi-pacta.r-universe.dev>

**RemoteUrl** <https://github.com/rmi-pacta/pacta.executive.summary>

**RemoteRef** HEAD

**RemoteSha** 014b76cd218ff136ea4fc58e91068505513e5d6f

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---

blank_pdf	<i>Get the path to the blank template PDF</i>
-----------	---

---

**Description**

Get the path to the blank template PDF

**Usage**

blank\_pdf()

**Value**

A single string containing the path to a blank template PDF.

---

lookup	<i>Lookup valid values</i>
--------	----------------------------

---

**Description**

Lookup valid values

**Usage**

time\_horizon\_lookup

**Format**

An object of class numeric of length 1.

---

p4i_p4b_sector_technology_mapper	<i>Sector and technology names mapped from P4I to P4B style</i>
----------------------------------	---

---

**Description**

A data set containing the names of sectors and technologies according to P4I and P4B conventions.

**Usage**

p4i\_p4b\_sector\_technology\_mapper

**Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 28 rows and 4 columns.

---

plot\_alignment\_table *Create a scenario alignment table*

---

**Description**

Create a scenario alignment table

**Usage**

```
plot_alignment_table(data)
```

**Arguments**

data	A data frame. In principle, an output of prep_alignment_table(). Requirements: <ul style="list-style-type: none"><li>• asset_class must have a single value.</li><li>• Must have columns: asset_class, sector, technology, entity, aligned_scen_temp, perc_aum.</li><li>• entity must contain at least one value of "portfolio".</li><li>• sector must be one of: "power", "fossil_fuels", "automotive".</li><li>• aligned_scen_temp must be one of: "&gt;3.2C", "2.7-3.2C", "&lt;2C".</li><li>• perc_aum must be a percentage in decimal format, with values between 0 and 1.</li></ul>
------	--

**Value**

an object of class "ggplot".

**Examples**

```
library(dplyr)

plot_alignment_table(toy_data_alignment_table %>% filter(asset_class == "equity"))
```

---

plot\_diagram *Create a diagram of asset class coverage*

---

**Description**

Create a diagram of asset class coverage

**Usage**

```
plot_diagram(data = NULL)
```

**Arguments**

- data** A data frame. In principle an output of `prep_diagram()`. Requirements:
- Must have columns: `asset_class`, `exposure_portfolio`, `exposure_asset_class`, `exposure_asset_class_perc`, `exposure_pacta`, `exposure_pacta_perc_asset_class_exposure`, `emissions_pacta_perc`, `emissions_pacta`.
  - Must have two rows.
  - `asset_class` must have values: "equity", "bonds".
  - `exposure_portfolio`, `exposure_asset_class`, `exposure_asset_class_perc`, `exposure_pacta`, `exposure_pacta_perc_asset_class_exposure`, `emissions_pacta_perc`, `emissions_pacta` must be numeric.
  - `exposure_asset_class_perc`, `exposure_pacta_perc_asset_class_exposure`, `emissions_pacta_perc` must be a percentage in decimal format, with values between 0 and 1.

**Value**

An object of class "htmlwidget".

**Examples**

```
plot_diagram(toy_data_diagram)
```

---

```
plot_emissions_scorecard
```

*Create a plot showing scorecard emissions*

---

**Description**

Create a plot showing scorecard emissions

**Usage**

```
plot_emissions_scorecard(data)
```

**Arguments**

- data** A data frame. In principle, an output of `prep_emissions_scorecard()`. Requirements:
- Must have columns: `asset_class`, `entity`, `emissions`.
  - `asset_class` must be one of: "equity", "bonds".
  - `entity` must be one of: "portfolio", "benchmark".
  - `emissions` must be numeric.

**Value**

an object of class "ggplot".

**Examples**

```
plot_emissions_scorecard(toy_data_emissions_scorecard)
```

---

```
plot_exposures_scorecard
```

*Create a plot showing exposure to sectors relevant to scorecard*

---

**Description**

Create a plot showing exposure to sectors relevant to scorecard

**Usage**

```
plot_exposures_scorecard(data)
```

**Arguments**

data	A data frame. In principle, an output of <code>prep_exposures_scorecard()</code> . Requirements: <ul style="list-style-type: none"><li>• Must have columns: <code>asset_class</code>, <code>sector_or_tech</code>, <code>exposure_perc_aum</code>.</li><li>• <code>sector_or_tech</code> must be one of: "coal", "other_fossil_fuels", "fossil_power", "renewables_power".</li><li>• <code>exposure_perc_aum</code> must be a percentage in decimal format, with values between 0 and 1.</li></ul>
------	--

**Value**

an object of class "ggplot".

**Examples**

```
plot_exposures_scorecard(toy_data_exposures_scorecard)
```

---

```
plot_exposures_survey Create a bar plot showing exposure to a sector
```

---

**Description**

Create a bar plot showing exposure to a sector

**Usage**

```
plot_exposures_survey(data)
```

## Arguments

- data** A data frame. In principle, an output of `prep_exposures_survey()`. Requirements:
- Must have columns: `asset_class`, `entity`, `sector`, `exposure_perc_aum`.
  - `asset_class` must have a single value.
  - `entity` must be one of: "portfolio", "peers".
  - `sector` must be one of PACTA sectors. Run `names(r2dii.colours::colour_aliases_pacta)` for the list of values.
  - `exposure_perc_aum` must be a percentage in decimal format, with values between 0 and 1.

## Value

an object of class "ggplot".

## Examples

```
data <- toy_data_exposures_survey %>%
  dplyr::filter(asset_class == "equity", technology == "coal")

plot_exposures_survey(data)
```

---

`plot_fossil_bars` *Create a bar plot with exposures to fossil fuels*

---

## Description

Create a bar plot with exposures to fossil fuels

## Usage

```
plot_fossil_bars(data)
```

## Arguments

- data** A data frame. In principle, an output of `prep_fossil_bars()`. Requirements:
- Must have columns: `entity_name`, `entity_type`, `asset_class`, `tech`, `perc_aum`.
  - `tech` column must only have following values: "coal", "oil", "gas"
  - `perc_aum` must be a percentage in decimal format, with values between 0 and 1.

## Value

an object of class "ggplot".

## Examples

```
plot_fossil_bars(toy_data_fossil_bars)
```

---

plot\_green\_brown\_bars *Create a bar plot with exposures to low and high carbon technologies*

---

### Description

Create a bar plot with exposures to low and high carbon technologies

### Usage

```
plot_green_brown_bars(data)
```

### Arguments

data	A data frame. In principle, an output of <code>prep_green_brown_bars()</code> . Requirements: <ul style="list-style-type: none"><li>• Must have columns: <code>asset_class</code>, <code>tech_type</code>, <code>sector</code>, <code>perc_sec_exposure</code>, <code>perc_tech_exposure</code>.</li><li>• <code>tech_type</code> column must only have following values: "green", "nuclear", "brown", "other".</li><li>• <code>perc_tech_exposure</code> and <code>perc_sec_exposure</code> must be percentages in decimal format, with values between 0 and 1.</li></ul>
------	--

### Value

an object of class "ggplot".

### Examples

```
plot_green_brown_bars(toy_data_green_brown_bars)
```

---

plot\_scatter *Create a scatter plot of exposure to low-carbon technology vs. alignment score*

---

### Description

Create a scatter plot of exposure to low-carbon technology vs. alignment score

### Usage

```
plot_scatter(data)
```



**Arguments**

- `data` A data frame. In principle, an output of `prep_scatter()`. Requirements:
- `asset_class` must have a single value.
  - Must have columns: `asset_class`, `tech_mix_green`, `score`, `entity_name`, `entity_type`.
  - `entity_type` column must be factor and only have following values: "average", "this\_portfolio", "peer", "benchmark".
  - `tech_mix_green` must be a percentage in decimal format, with values between 0 and 1.
  - `score` must be a number between 0 and 100.

**Value**

an object of class "ggplot".

**Examples**

```
library(dplyr)

plot_scatter(toy_data_scatter %>% filter(asset_class == "equity"))
```

---

`plot_scores`

*Create a plot showing aggregated scores for portfolio and peers*

---

**Description**

Create a plot showing aggregated scores for portfolio and peers

**Usage**

```
plot_scores(data)
```

**Arguments**

- `data` A data frame. In principle, an output of `prep_scores()`. Requirements:
- Must have columns: `asset_class`, `scope`, `entity`, `sector`, `score`.
  - `asset_class` must have a single value.
  - `scope` must be one of: "portfolio", "sector".
  - `entity` must have following values: "this\_portfolio", "peers".
  - `sector` must be one of: "power", "automotive", "coal", "oil", "gas", "steel", "aviation" or NA in case of `scope == "portfolio"`.
  - `score` must be one of: "A+", "A", "B", "C", "D", "E".

**Value**

an object of class "ggplot".

## Examples

```
library(dplyr)

plot_scores(toy_data_scores %>% filter(asset_class == "equity"))
```

---

plot\_scores\_scorecard *Create a plot showing aggregated score in scorecard*

---

## Description

Create a plot showing aggregated score in scorecard

## Usage

```
plot_scores_scorecard(data)
```

## Arguments

data	A data frame. In principle, an output of <code>prep_scores_scorecard()</code> . Requirements: <ul style="list-style-type: none"><li>• Must have columns: <code>asset_class</code>, <code>score</code>.</li><li>• <code>asset_class</code> must be one of: "equity", "bonds".</li><li>• <code>score</code> must be one of: "A+", "A", "B", "C", "D", "E".</li></ul>
------	--

## Value

an object of class "ggplot".

## Examples

```
data <- toy_data_scores %>%
  dplyr::filter(
    scope == "portfolio",
    entity == "this_portfolio"
  )
plot_scores_scorecard(data)
```

---

```
prep_alignment_table Prepare data input for plotting technology alignment table
```

---

**Description**

Prepare data input for plotting technology alignment table based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function.

**Usage**

```
prep_alignment_table(
  results_portfolio,
  peers_results_aggregated,
  asset_class = c("equity", "bonds"),
  scenario_source = "WE02023"
)
```

**Arguments**

`results_portfolio` Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.

`peers_results_aggregated` Data frame that contains pre-wrangled aggregate peer group level PACTA results from a PACTA for investors analysis.

`asset_class` Character defining the asset class of the data. Must be either "equity" or "bonds"

`scenario_source` Character. Must be a scenario\_source featured in the scenario\_thresholds data set.

**Value**

data.frame

---

```
prep_climate_strategy_scorecard_engagement
Prepare data input for climate strategy metrics (engagement) in the scorecard
```

---

**Description**

Prepare data input for climate strategy metrics (engagement) in the scorecard section based on COP survey results. The input data sets are pre-calculated and accessed via the directories pertaining to the given user\_id.

**Usage**

```
prep_climate_strategy_scorecard_engagement(
  data,
  data_peers,
  peer_group = c("pensionfund", "assetmanager", "bank", "insurance", "other")
)
```

**Arguments**

data	Data frame that contains pre-calculated climate strategy info on client engagement on the individual user level, based on the responses to the COP survey.
data_peers	Data frame that contains pre-calculated climate strategy info on peer level client engagement, based on the responses to the COP survey.
peer_group	Character. Peer group of the analysed portfolio.

**Value**

list of data.frames

---

```
prep_climate_strategy_scorecard_initiatives
```

*Prepare data input for climate strategy metrics (initiatives) in the scorecard*

---

**Description**

Prepare data input for climate strategy metrics (initiatives) in the scorecard section based on COP survey results. The input data sets are pre-calculated and accessed via the directories pertaining to the given user\_id.

**Usage**

```
prep_climate_strategy_scorecard_initiatives(
  data,
  data_peers,
  peer_group = c("pensionfund", "assetmanager", "bank", "insurance", "other")
)
```

**Arguments**

data	Data frame that contains pre-calculated climate strategy info on participation in initiatives on the individual user level, based on the responses to the COP survey.
data_peers	Data frame that contains pre-calculated climate strategy info on peer level participation in initiatives, based on the responses to the COP survey.
peer_group	Character. Peer group of the analysed portfolio.

**Value**

list of data.frames

---

```
prep_climate_strategy_scorecard_voting
```

*Prepare data input for climate strategy metrics (voting rights) in the scorecard*

---

**Description**

Prepare data input for climate strategy metrics (voting rights) in the scorecard section based on COP survey results. The input data sets are pre-calculated and accessed via the directories pertaining to the given user\_id.

**Usage**

```
prep_climate_strategy_scorecard_voting(
  data,
  data_peers,
  peer_group = c("pensionfund", "assetmanager", "bank", "insurance", "other")
)
```

**Arguments**

data	Data frame that contains pre-calculated climate strategy info on use of voting rights on the individual user level, based on the responses to the COP survey.
data_peers	Data frame that contains pre-calculated climate strategy info on peer level use of voting rights, based on the responses to the COP survey.
peer_group	Character. Peer group of the analysed portfolio.

**Value**

list of data.frames

---

```
prep_data_executive_summary
```

*Prepares data inputs needed for rendering the executive summary*

---

**Description**

Prepares data inputs needed for rendering the executive summary

**Usage**

```

prep_data_executive_summary(
  investor_name,
  portfolio_name,
  peer_group,
  start_year,
  scenario_source,
  scenario_selected,
  scenario_geography,
  equity_market,
  portfolio_allocation_method_equity,
  portfolio_allocation_method_bonds,
  green_techs,
  equity_results_portfolio,
  bonds_results_portfolio,
  peers_equity_results_aggregated,
  peers_bonds_results_aggregated,
  peers_equity_results_individual,
  peers_bonds_results_individual,
  indices_equity_results_portfolio,
  indices_bonds_results_portfolio,
  audit_file,
  emissions_portfolio,
  index_dir
)

```

**Arguments**

```

investor_name  Some description
portfolio_name Some description
peer_group     Some description
start_year     Some description
scenario_source
               Some description
scenario_selected
               Some description
scenario_geography
               Some description
equity_market  Some description
portfolio_allocation_method_equity
               Some description
portfolio_allocation_method_bonds
               Some description
green_techs    Some description
equity_results_portfolio
               Some description

```

bonds\_results\_portfolio  
     Some description  
 peers\_equity\_results\_aggregated  
     Some description  
 peers\_bonds\_results\_aggregated  
     Some description  
 peers\_equity\_results\_individual  
     Some description  
 peers\_bonds\_results\_individual  
     Some description  
 indices\_equity\_results\_portfolio  
     Some description  
 indices\_bonds\_results\_portfolio  
     Some description  
 audit\_file    Some description  
 emissions\_portfolio  
     Some description  
 index\_dir    Directory containing .rds files with index benchmarks

**Value**

data.frame

---

prep_diagram	<i>Title</i>
--------------	--------------

---

**Description**

Title

**Usage**

prep\_diagram(audit\_data = NULL, emissions\_data = NULL, currency\_exchange\_value)

**Arguments**

audit\_data    Some arg  
 emissions\_data  Some arg  
 currency\_exchange\_value  
             currency exchange rate (USD / currency)

**Value**

Some output

---

prep\_emissions\_scorecard  
*Title*

---

**Description**

Title

**Usage**

```
prep_emissions_scorecard(  
  emissions_data = NULL,  
  audit_data,  
  currency_exchange_value  
)
```

**Arguments**

emissions\_data Some arg  
audit\_data Some arg  
currency\_exchange\_value  
Some arg

**Value**

Some output data

---

prep\_exposures\_scorecard  
*Prepare data input for plotting exposure chart on the climate score card*

---

**Description**

Prepare data input for plotting exposure chart on the climate score card based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function.

**Usage**

```
prep_exposures_scorecard(results_portfolio, scenario_selected = "NZE_2050")
```



**Arguments**

- `results_portfolio`  
Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.
- `scenario_selected`  
Character. Must be a scenario featured in the `scenario_thresholds` data set. Default is "1.5C-Unif", which is the 1.5°C scenario from GECO2021.

**Value**

data.frame

---

`prep_exposures_survey` *Prepare data input for plotting exposure to fossil fuels in survey section*

---

**Description**

Prepare data input for plotting exposure to fossil fuels in survey section based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function.

**Usage**

```
prep_exposures_survey(
  results_portfolio,
  peers_results_aggregated,
  technology = c("coal", "oil", "gas"),
  asset_class = c("equity", "bonds")
)
```

**Arguments**

- `results_portfolio`  
Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.
- `peers_results_aggregated`  
Data frame that contains pre-wrangled aggregate peer group level PACTA results from a PACTA for investors analysis.
- `technology`  
Character. Must be of length 1 and either coal or oil or gas.
- `asset_class`  
Character. Must be of length 1 and either equity or bonds.

**Value**

data.frame

---

```
prep_fossil_bars      Prepare data input for plotting upstream fossil fuel exposure
```

---

**Description**

Prepare data input for plotting upstream fossil fuel exposure based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function.

**Usage**

```
prep_fossil_bars(  
  results_portfolio,  
  peers_results_aggregated,  
  indices_results_portfolio,  
  scenario_selected = "NZE_2050"  
)
```

**Arguments**

`results_portfolio`  
Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.

`peers_results_aggregated`  
Data frame that contains pre-wrangled aggregate peer group level PACTA results from a PACTA for investors analysis.

`indices_results_portfolio`  
Data frame that contains pre-wrangled PACTA results for indices from a PACTA for investors analysis.

`scenario_selected`  
Character. Must be a scenario featured in the `scenario_thresholds` data set. Defaults to "1.5C-Unif" from the GECO2021 scenario source.

**Value**

data.frame

---

```
prep_green_brown_bars Prepare data input for plotting green brown bar chart
```

---

**Description**

Prepare data input for plotting green brown bar chart based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function.

**Usage**

```
prep_green_brown_bars(results_portfolio, scenario_selected = "NZE_2050")
```

**Arguments**

results\_portfolio

Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.

scenario\_selected

Character. Must be a scenario featured in the scenario\_thresholds data set. Default is "1.5C-Unif", which is the 1.5°C scenario from GECO2021.

**Value**

data.frame

---

```
prep_net_zero_commitments
```

*Prepare data input for share of net zero committed companies in scorecard*

---

**Description**

Prepare data input for share of net zero committed companies in scorecard based on PACTA for investors output files.

**Usage**

```
prep_net_zero_commitments(
  total_portfolio,
  peer_group = c("pensionfund", "assetmanager", "bank", "insurance", "other"),
  fin_data_net_zero_targets,
  peers_net_zero_commitment
)
```

**Arguments**

total\_portfolio

Data frame. Contains processed input of the PACTA for Investors calculation.

peer\_group

Character. Peer group of the analysed portfolio.

fin\_data\_net\_zero\_targets

Data frame. Contains information on which ISINs belong to companies that have committed to SBTi net zero targets.

peers\_net\_zero\_commitment

DataFrame. Contains informations on results at peer group level to be compared with portfolio

**Value**

data.frame

---

prep_scatter	<i>Title</i>
--------------	--------------

---

**Description**

Title

**Usage**

```
prep_scatter(
  results_portfolio,
  peers_results_aggregated,
  peers_results_individual,
  indices_results_portfolio,
  scenario_source = "WE02023",
  scenario_selected = "NZE_2050",
  asset_class = c("equity", "bonds")
)
```

**Arguments**

```
results_portfolio      Some arg
peers_results_aggregated  Some arg
peers_results_individual  Some arg
indices_results_portfolio  Some arg
scenario_source          Some arg
scenario_selected         Some arg
asset_class              Some arg
```

**Value**

Some output

---

prep_scores	<i>Prepare data input for plotting aggregate climate scores</i>
-------------	---

---

### Description

Prepare data input for plotting aggregate climate scores based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function.

### Usage

```
prep_scores(
  results_portfolio,
  peers_results_aggregated,
  asset_class = c("equity", "bonds"),
  scenario_source = "WE02023"
)
```

### Arguments

results_portfolio	Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.
peers_results_aggregated	Data frame that contains pre-wrangled aggregate peer group level PACTA results from a PACTA for investors analysis.
asset_class	Character. Must be either equity or bonds.
scenario_source	Character. Must be a scenario_source featured in the scenario_thresholds data set.

### Value

data.frame

---

prep_scores_emissions_scorecard	<i>Prepare share of portfolio emissions covered by aggregate score analysis</i>
---------------------------------	---

---

### Description

Prepare share of portfolio emissions covered by aggregate score analysis

**Usage**

```
prep_scores_emissions_scorecard(emissions_data, log_dir = .GlobalEnv$log_dir)
```

**Arguments**

emissions\_data Data frame that contains pre-wrangled emissions data  
 log\_dir Path to log file

**Value**

numeric

---

```
prep_scores_exposure_scorecard
```

*Prepare share of portfolio emissions covered by aggregate score analysis*

---

**Description**

Prepare share of portfolio emissions covered by aggregate score analysis

**Usage**

```
prep_scores_exposure_scorecard(  
  audit_data,  
  currency_exchange_value,  
  total_portfolio_value_curr,  
  log_dir = .GlobalEnv$log_dir  
)
```

**Arguments**

audit\_data Data frame that contains pre-wrangled audit data  
 currency\_exchange\_value  
     Numeric vector with exchange rate  
 total\_portfolio\_value\_curr  
     Numeric vector with total portfolio value in target currency  
 log\_dir Path to log file

**Value**

numeric

---

prep\_scores\_scorecard *Prepare data input for plotting aggregate climate scores in the scorecard section*

---

### Description

Prepare data input for plotting aggregate climate scores in the scorecard section based on PACTA for investors output files. These files must have been wrangled with `prep_data_executive_summary()` before they can be passed to this function. This simply calls `prep_scores()` and filters the appropriate values.

### Usage

```
prep_scores_scorecard(results_portfolio, scenario_source = "WE02023")
```

### Arguments

`results_portfolio`  
Data frame that contains pre-wrangled portfolio level PACTA results from a PACTA for investors analysis.

`scenario_source`  
Character. Must be a `scenario_source` featured in the `scenario_thresholds` data set.

### Value

data.frame

---

`remaining_carbon_budgets`  
*Sector level carbon budgets for scenarios*

---

### Description

A data set containing the carbon budgets by sector until 2030.

### Usage

```
remaining_carbon_budgets
```

### Format

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 8 rows and 5 columns.

---

```
render_executive_summary
Renders executive summary
```

---

## Description

Renders executive summary

## Usage

```
render_executive_summary(
  data,
  language,
  output_dir,
  exec_summary_dir,
  survey_dir,
  score_card_dir,
  analysis_inputs_dir,
  file_name = "template.Rmd",
  investor_name,
  portfolio_name,
  peer_group,
  total_portfolio,
  scenario_source = "WE02023",
  scenario_selected = "NZE_2050",
  currency_exchange_value,
  log_dir
)
```

## Arguments

data	List of data frames in the format returned by <code>prep_data_executive_summary()</code>
language	Character single, valid two letter language identifier in uppercase e.g. "EN"
output_dir	Character single, valid filepath to a directory where the output will be saved
exec_summary_dir	Character single, valid filepath to a directory that contains the template, e.g. <code>system.file("extdata", "PA2022CH_en_exec_summary", package = "pacta.executive.summary")</code>
survey_dir	Character single, valid filepath to a directory that contains the survey files for the user
score_card_dir	Character single, valid filepath to a directory that contains score card files for the user
analysis_inputs_dir	Character single, valid filepath to a PACTA analysis results directory that contains the SBTi data merged with financial data in the COP case
file_name	Character single, valid filename of the Rmd template file, e.g. "template.Rmd"



investor_name	Character single string specifying the investor name
portfolio_name	Character single string specifying the portfolio name
peer_group	Character single string specifying the peer group
total_portfolio	Data frame that contains the total portfolio as found in the standard PACTA processed inputs file "total_portfolio.rds"
scenario_source	Character single string specifying the selected scenario source, e.g. "GECO2023"
scenario_selected	Character single string specifying the selected scenario, e.g. "1.5C"
currency_exchange_value	Numeric single numeric value specifying the exchange rate from USD into the desired display currency, e.g. 1.03
log_dir	Character single, valid filepath to a directory that will contain the log file

**Value**

a pdf document written to output\_dir

---

scenario\_thresholds    *Scenario names mapped to temperature thresholds*

---

**Description**

A data set containing the names of scenarios mapped to thresholds of likely climate outcomes.

**Usage**

scenario\_thresholds

**Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 9 rows and 3 columns.

---

```
toy_data_alignment_table
```

*An example output data of prep\_alignment\_table()*

---

### Description

Dataset imitating the output of `prep_alignment_table()` function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_alignment_table
```

### Format

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 40 rows and 7 columns.

### See Also

Other datasets: [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

### Examples

```
toy_data_alignment_table
```

---

```
toy_data_diagram
```

*An example output data of prep\_diagram()*

---

### Description

Dataset imitating the output of `prep_diagram()` function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_diagram
```

### Format

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 2 rows and 8 columns.

**See Also**

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

**Examples**

```
toy_data_diagram
```

---

```
toy_data_emissions_scorecard
```

*An example output data of prep\_emissions\_scorecard()*

---

**Description**

Dataset imitating the output of prep\_emissions\_scorecard() function. Allows the user to create plots without PACTA\_analysis-like input data.

**Usage**

```
toy_data_emissions_scorecard
```

**Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 4 rows and 3 columns.

**See Also**

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

**Examples**

```
toy_data_emissions_scorecard
```

---

toy\_data\_exposures\_scorecard

*An example output data of prep\_exposures\_scorecard()*

---

### Description

Dataset imitating the output of prep\_exposures\_scorecard() function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_exposures_scorecard
```

### Format

An object of class tbl\_df (inherits from tbl, data.frame) with 8 rows and 3 columns.

### See Also

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

### Examples

```
toy_data_exposures_scorecard
```

---

toy\_data\_exposures\_survey

*An example output data of prep\_exposures\_survey()*

---

### Description

Dataset imitating the output of prep\_exposures\_survey() function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_exposures_survey
```

### Format

An object of class tbl\_df (inherits from tbl, data.frame) with 12 rows and 4 columns.

**See Also**

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

**Examples**

```
toy_data_exposures_survey
```

---

```
toy_data_fossil_bars
```

*An example output data of prep\_fossil\_bars()*

---

**Description**

Dataset imitating the output of prep\_fossil\_bars() function. Allows the user to create plots without PACTA\_analysis-like input data.

**Usage**

```
toy_data_fossil_bars
```

**Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 18 rows and 7 columns.

**See Also**

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_green\\_brown\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

**Examples**

```
toy_data_fossil_bars
```

---

toy\_data\_green\_brown\_bars

*An example output data of prep\_green\_brown\_bars()*

---

### Description

Dataset imitating the output of prep\_green\_brown\_bars() function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_green_brown_bars
```

### Format

An object of class tbl\_df (inherits from tbl, data.frame) with 18 rows and 6 columns.

### See Also

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

### Examples

```
toy_data_green_brown_bars
```

---

toy\_data\_scatter

*An example output data of prep\_scatter()*

---

### Description

Dataset imitating the output of prep\_scatter() function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_scatter
```

### Format

An object of class tbl\_df (inherits from tbl, data.frame) with 14 rows and 6 columns.

**See Also**

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bar](#), [toy\\_data\\_scores](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

**Examples**

```
toy_data_scatter
```

---

toy_data_scores	<i>An example output data of prep_scores()</i>
-----------------	--

---

**Description**

Dataset imitating the output of `prep_scores()` function. Allows the user to create plots without PACTA\_analysis-like input data.

**Usage**

```
toy_data_scores
```

**Format**

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 28 rows and 5 columns.

**See Also**

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bar](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores\\_scorecard\\_re](#)

**Examples**

```
toy_data_scores
```

---

toy\_data\_scores\_scorecard\_re

*An example input data to plot\_scores\_scorecard\_real\_estate()*

---

### Description

Dataset imitating the input to `plot_scores_scorecard_real_estate()` function. Allows the user to create plots without PACTA\_analysis-like input data.

### Usage

```
toy_data_scores_scorecard_re
```

### Format

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 2 rows and 2 columns.

### See Also

Other datasets: [toy\\_data\\_alignment\\_table](#), [toy\\_data\\_diagram](#), [toy\\_data\\_emissions\\_scorecard](#), [toy\\_data\\_exposures\\_scorecard](#), [toy\\_data\\_exposures\\_survey](#), [toy\\_data\\_fossil\\_bars](#), [toy\\_data\\_green\\_brown\\_bar](#), [toy\\_data\\_scatter](#), [toy\\_data\\_scores](#)

### Examples

```
toy_data_scores_scorecard_re
```



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