

Package: r2dii.plot (via r-universe)

September 8, 2024

Title Visualize the Climate Scenario Alignment of a Financial Portfolio

Version 0.4.0.9001

Description Create plots to visualize the alignment of a corporate lending financial portfolio to climate change scenarios based on climate indicators (production and emission intensities) across key climate relevant sectors of the 'PACTA' methodology (Paris Agreement Capital Transition Assessment; <<https://www.transitionmonitor.com/>>). Financial institutions use 'PACTA' to study how their capital allocation decisions align with climate change mitigation goals.

License MIT + file LICENSE

URL <https://github.com/RMI-PACTA/r2dii.plot>,
<https://rmi-pacta.github.io/r2dii.plot/>

BugReports <https://github.com/RMI-PACTA/r2dii.plot/issues>

Depends R (>= 3.4)

Imports dplyr, ggplot2, ggrepel, glue, magrittr, r2dii.data, rlang, stringr, scales

Suggests covr, r2dii.analysis, r2dii.match, rmarkdown, spelling, testthat (>= 3.0.0)

Config/testthat.edition 3

Config/Needs/website rmi-pacta/pacta.pkgdown.rmitemplate

Encoding UTF-8

Language en-US

LazyData true

Roxygen list(markdown = TRUE)

RoxygenNote 7.3.2

Repository <https://rmi-pacta.r-universe.dev>

RemoteUrl <https://github.com/rmi-pacta/r2dii.plot>

RemoteRef HEAD

RemoteSha f0eeda9fe92c027f2f370233872de48628f6d750

Contents

| | |
|---------------------------|----|
| market_share | 2 |
| plot_emission_intensity | 3 |
| plot_techmix | 3 |
| plot_trajectory | 4 |
| prep_emission_intensity | 5 |
| prep_techmix | 6 |
| prep_trajectory | 7 |
| qplot_emission_intensity | 8 |
| qplot_techmix | 9 |
| qplot_trajectory | 10 |
| r2dii_colours | 11 |
| scale_colour_r2dii | 12 |
| scale_colour_r2dii_sector | 13 |
| scale_colour_r2dii_tech | 14 |
| sda | 15 |
| theme_2dii | 15 |
| to_title | 16 |

| | |
|--------------|-----------|
| Index | 18 |
|--------------|-----------|

| | |
|---------------------|--|
| market_share | <i>An example of a market_share-like dataset</i> |
|---------------------|--|

Description

Dataset imitating the output of [r2dii.analysis::target_market_share\(\)](#).

Usage

```
market_share
```

Format

An object of class `spec_tbl_df` (inherits from `tbl_df`, `tbl`, `data.frame`) with 802 rows and 10 columns.

See Also

[r2dii.analysis::target_market_share\(\)](#).

Other datasets: [r2dii_colours](#), [sda](#)

Examples

```
market_share
```

`plot_emission_intensity`

Create an emission intensity plot

Description

Create an emission intensity plot

Usage

```
plot_emission_intensity(data)
```

Arguments

`data` A data frame like the output of `prep_emission_intensity()`.

Value

An object of class "ggplot".

See Also

[sda](#).

Examples

```
# plot with `qplot_emission_intensity()` parameters
data <- subset(sda, sector == "cement" & region == "global") %>%
  prep_emission_intensity(span_5yr = TRUE, convert_label = to_title)

plot_emission_intensity(data)
```

`plot_techmix`

Create a techmix plot

Description

Create a techmix plot

Usage

```
plot_techmix(data)
```

Arguments

`data` A data frame like the output of `prep_techmix()`.

Value

An object of class "ggplot".

See Also

[market_share](#).

Examples

```
# plot with `qplot_techmix()` parameters
data <- subset(
  market_share,
  scenario_source == "demo_2020" &
    sector == "power" &
    region == "global" &
    metric %in% c("projected", "corporate_economy", "target_sds")
) %>%
  prep_techmix(
    span_5yr = TRUE,
    convert_label = recode_metric_techmix,
    convert_tech_label = spell_out_technology
  )

plot_techmix(data)
```

plot_trajectory *Create a trajectory plot*

Description

Create a trajectory plot

Usage

```
plot_trajectory(data, center_y = FALSE, perc_y_scale = FALSE)
```

Arguments

- | | |
|--------------|---|
| data | A data frame like the outputs of <code>prep_trajectory()</code> . • (Optional) If present, the column <code>label</code> is used for data labels. |
| center_y | Logical. Use <code>TRUE</code> to center the y-axis around start value (the default behavior of <code>qplot_trajectory()</code>), or use <code>FALSE</code> to not center. |
| perc_y_scale | Logical. <code>FALSE</code> defaults to using no label conversion. Use <code>TRUE</code> to convert labels on y-axis to percentage using <code>scales::percent</code> (the default behavior of <code>qplot_trajectory()</code>). |

Value

An object of class "ggplot".

See Also

[market_share](#).

Examples

```
# plot with `qplot_trajectory()` parameters
data <- subset(
  market_share,
  sector == "power" &
  technology == "renewablescap" &
  region == "global" &
  scenario_source == "demo_2020"
) %>%
  prep_trajectory()

plot_trajectory(
  data,
  center_y = TRUE,
  perc_y_scale = TRUE
)
```

prep_emission_intensity

Prepare data for a emission intensity plot

Description

Prepare data for a emission intensity plot

Usage

```
prep_emission_intensity(data, convert_label = identity, span_5yr = FALSE)
```

Arguments

- | | |
|---------------|--|
| data | A data frame. Requirements: <ul style="list-style-type: none">• The structure must be like sda.• The column <code>sector</code> must have a single value (e.g. "cement").• (Optional) If present, the column <code>label</code> is used for data labels. |
| convert_label | A symbol. The unquoted name of a function to apply to y-axis labels. For example: <ul style="list-style-type: none">• To convert labels to uppercase use <code>convert_label = toupper</code>. |

- To get the default behavior of `qplot_emission_intensity()` use `convert_label = to_title`.
- `span_5yr` Logical. Use TRUE to restrict the time span to 5 years from the start year (the default behavior of `qplot_emission_intensity()`), or use FALSE to impose no restriction.

Value

A data-frame ready to be plotted using `plot_emission_intensity()`.

See Also

[sda](#).

Examples

```
# `data` must meet documented "Requirements"
data <- subset(sda, sector == "cement" & region == "global")
prep_emission_intensity(data)
```

`prep_techmix`

Prepare data for plotting technology mix

Description

Prepare data for plotting technology mix

Usage

```
prep_techmix(
  data,
  convert_label = identity,
  span_5yr = FALSE,
  convert_tech_label = identity
)
```

Arguments

- | | |
|----------------------------|---|
| <code>data</code> | A data frame. Requirements: <ul style="list-style-type: none"> • The structure must be like market_share. • The following columns must have a single value: <code>sector</code>, <code>region</code>, <code>scenario_source</code>. • The column <code>metric</code> must have a portfolio (e.g. "projected"), a benchmark (e.g. "corporate_economy"), and a single scenario (e.g. "target_sds"). • (Optional) If present, the column <code>label</code> is used for data labels. • (Optional) If present, the column <code>label_tech</code> is used for technology labels. |
| <code>convert_label</code> | A symbol. The unquoted name of a function to apply to y-axis labels. For example: |

- To convert labels to uppercase use `convert_label = toupper`.
- To get the default behavior of `qplot_techmix()` use `convert_label = recode_metric_techmix`.

`span_5yr` Logical. Use TRUE to restrict the time span to 5 years from the start year (the default behavior of `qplot_techmix()`), or use FALSE to impose no restriction.

`convert_tech_label`

A symbol. The unquoted name of a function to apply to technology legend labels. For example, to convert labels to uppercase use `convert_tech_label = toupper`. To get the default behavior of `qplot_techmix()` use `convert_tech_label = spell_out_technology`.

Value

A data-frame ready to be plotted using `plot_techmix()`.

See Also

[market_share](#).

Examples

```
# `data` must meet documented "Requirements"
data <- subset(
  market_share,
  scenario_source == "demo_2020" &
    sector == "power" &
    region == "global" &
    metric %in% c("projected", "corporate_economy", "target_sds")
)
prep_techmix(data)
```

`prep_trajectory`

Prepare data for a trajectory plot

Description

Prepare data for a trajectory plot

Usage

```
prep_trajectory(
  data,
  convert_label = identity,
  span_5yr = FALSE,
  value_col = "percentage_of_initial_production_by_scope"
)
```

Arguments

| | |
|----------------------------|---|
| <code>data</code> | A data frame. Requirements: <ul style="list-style-type: none"> The structure must be like market_share. The following columns must have a single value: <code>sector</code>, <code>technology</code>, <code>region</code>, <code>scenario_source</code>. (Optional) If present, the column <code>label</code> is used for data labels. |
| <code>convert_label</code> | A symbol. The unquoted name of a function to apply to y-axis labels. For example: <ul style="list-style-type: none"> To convert labels to uppercase use <code>convert_label = toupper</code>. To get the default behavior of ` |
| <code>span_5yr</code> | Logical. Use TRUE to restrict the time span to 5 years from the start year (the default behavior of <code>qplot_trajectory()</code>), or use FALSE to impose no restriction. |
| <code>value_col</code> | Character. Name of the column to be used as a value to be plotted. |

Value

A data-frame ready to be plotted using `plot_trajectory()`.

See Also

[market_share](#).

Examples

```
# `data` must meet documented "Requirements"
data <- subset(
  market_share,
  sector == "power" &
    technology == "renewables" &
    region == "global" &
    scenario_source == "demo_2020"
)
prep_trajectory(data)
```

qplot_emission_intensity

Create a quick emission intensity plot

Description

Compared to [plot_emission_intensity\(\)](#) this function:

- is restricted to plotting future as 5 years from the start year,
- outputs formatted labels, based on emission metric column,
- outputs a title,
- outputs formatted axis labels.

Usage

```
qplot_emission_intensity(data)
```

Arguments

data A data frame like the output of `prep_emission_intensity()`.

Value

An object of class "ggplot".

See Also

`plot_emission_intensity`

Examples

```
# `data` must meet documented "Requirements"  
data <- subset(sda, sector == "cement" & region == "global")  
  
qplot_emission_intensity(data)
```

`qplot_techmix` *Create a quick techmix plot*

Description

Compared to `plot_techmix()` this function:

- is restricted to plotting future as 5 years from the start year,
- outputs pretty bar labels, based on metric column,
- outputs pretty legend labels, based on technology column,
- outputs a title.

Usage

```
qplot_techmix(data)
```

Arguments

data A data frame like the output of `prep_techmix()`.

Value

An object of class "ggplot".

See Also

[plot_techmix](#)

Examples

```
# `data` must meet documented "Requirements"
data <- subset(
  market_share,
  sector == "power" &
  region == "global" &
  scenario_source == "demo_2020" &
  metric %in% c("projected", "corporate_economy", "target_sds")
)
qplot_trajectory(data)
```

qplot_trajectory *Create a quick trajectory plot*

Description

Compared to [plot_trajectory\(\)](#) this function:

- is restricted to plotting only 5 years from the start year,
- outputs pretty legend labels, based on the column holding metrics,
- outputs a title,
- outputs a subtitle,
- outputs informative axis labels in sentence case.

Usage

`qplot_trajectory(data)`

Arguments

- | | |
|-------------------|--|
| <code>data</code> | A data frame like the outputs of <code>prep_trajectory()</code> . |
| | • (Optional) If present, the column label is used for data labels. |

Value

An object of class "ggplot".

See Also

[plot_trajectory](#)

Examples

```
# `data` must meet documented "Requirements"
data <- subset(
  market_share,
  sector == "power" &
    technology == "renewablescap" &
    region == "global" &
    scenario_source == "demo_2020"
)
qplot_trajectory(data)
```

r2dii_colours

Colour datasets

Description

All datasets have at least two columns:

- **label**: Text label of the colour.
- **hex**: Hex code of the colour.

Usage

```
palette_colours
scenario_colours
sector_colours
technology_colours
```

Format

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 9 rows and 2 columns.

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 5 rows and 2 columns.

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 8 rows and 2 columns.

An object of class `tbl_df` (inherits from `tbl`, `data.frame`) with 18 rows and 3 columns.

Details

In `scenario_colours`, colours are ordered from red to green to be used in trajectory charts.

See Also

Other datasets: [market_share](#), [sda](#)

Examples

```
palette_colours  
scenario_colours  
sector_colours  
technology_colours
```

scale_colour_r2dii *Custom 2DII colour and fill scales*

Description

A custom discrete colour and fill scales with colours from 2DII palette.

Usage

```
scale_colour_r2dii(colour_labels = NULL, ...)  
scale_fill_r2dii(colour_labels = NULL, ...)
```

Arguments

| | |
|----------------------------|---|
| <code>colour_labels</code> | A character vector. Specifies colour labels to use and their order. Run <code>unique(r2dii.plot:::palette_c)</code> to see available colours. Similar to <code>value</code> parameter in ggplot2::scale_colour_manual() . |
| <code>...</code> | Other parameters passed on to ggplot2::discrete_scale() . |

Value

An object of class "ScaleDiscrete".

See Also

Other r2dii scales: [scale_colour_r2dii_sector\(\)](#), [scale_colour_r2dii_tech\(\)](#)

Examples

```
library(ggplot2, warn.conflicts = FALSE)  
  
ggplot(mpg) +  
  geom_point(aes(displ, hwy, color = class)) +  
  scale_colour_r2dii()  
  
ggplot(mpg) +  
  geom_histogram(aes(cyl, fill = class), position = "dodge", bins = 5) +  
  scale_fill_r2dii()
```

scale_colour_r2dii_sector

Custom 2DII sector colour and fill scales

Description

A custom discrete colour and fill scales with colours from 2DII sector palette.

Usage

```
scale_colour_r2dii_sector(sectors = NULL, ...)  
scale_fill_r2dii_sector(sectors = NULL, ...)
```

Arguments

| | |
|---------|--|
| sectors | A character vector. Specifies sector colours to use and their order. Run <code>unique(r2dii.plot:::sector_c</code> to see available labels. Similar to <code>value</code> parameter in ggplot2::scale_colour_manual() . |
| ... | Other parameters passed on to ggplot2::discrete_scale() . |

Value

An object of class "ScaleDiscrete".

See Also

Other r2dii scales: [scale_colour_r2dii\(\)](#), [scale_colour_r2dii_tech\(\)](#)

Examples

```
library(ggplot2, warn.conflicts = FALSE)  
  
ggplot(mpg) +  
  geom_point(aes(displ, hwy, color = class)) +  
  scale_colour_r2dii_sector()  
  
ggplot(mpg) +  
  geom_histogram(aes(cyl, fill = class), position = "dodge", bins = 5) +  
  scale_fill_r2dii_sector()
```

scale_colour_r2dii_tech*Custom 2DII technology colour and fill scales***Description**

A custom discrete colour and fill scales with colours from 2DII technology palette.

Usage

```
scale_colour_r2dii_tech(sector, technologies = NULL, ...)
```

```
scale_fill_r2dii_tech(sector, technologies = NULL, ...)
```

Arguments

| | |
|---------------------------|--|
| <code>sector</code> | A string. Sector name specifying a colour palette. Run <code>unique(r2dii.plot:::technology_colours\$sector)</code> to see available sectors. |
| <code>technologies</code> | A character vector. Specifies technologies to use as colours and their order. Run <code>unique(r2dii.plot:::technology_colours\$technology)</code> to see available technologies (pay attention if they match the sector). Similar to value parameter in <code>ggplot2::scale_colour_manual()</code> . |
| <code>...</code> | Other parameters passed on to <code>ggplot2::discrete_scale()</code> . |

Value

An object of class "ScaleDiscrete".

See Also

Other r2dii scales: `scale_colour_r2dii()`, `scale_colour_r2dii_sector()`

Examples

```
library(ggplot2, warn.conflicts = FALSE)

ggplot(mpg) +
  geom_point(aes(displ, hwy, color = class)) +
  scale_colour_r2dii_tech("automotive")

ggplot(mpg) +
  geom_histogram(aes(cyl, fill = class), position = "dodge", bins = 5) +
  scale_fill_r2dii_tech("automotive")
```

sda

An example of an sda-like dataset

Description

Dataset imitating the output of `r2dii.analysis::target_sda()`.

Usage

`sda`

Format

An object of class `spec_tbl_df` (inherits from `tbl_df`, `tbl`, `data.frame`) with 110 rows and 6 columns.

Source

<https://github.com/RMI-PACTA/r2dii.plot/issues/55>.

See Also

`r2dii.analysis::target_sda()`.

Other datasets: `market_share`, `r2dii_colours`

Examples

`sda`

theme_2dii

Complete theme

Description

A ggplot theme which can be applied to all graphs to appear according to 2DII plotting aesthetics.

Usage

```
theme_2dii(  
  base_size = 12,  
  base_family = "Helvetica",  
  base_line_size = base_size/22,  
  base_rect_size = base_size/22  
)
```

Arguments

`base_size` base font size, given in pts.
`base_family` base font family
`base_line_size` base size for line elements
`base_rect_size` base size for rect elements

Value

An object of class "theme", "gg".

See Also

[ggplot2::theme_classic](#).

Examples

```
library(ggplot2, warn.conflicts = FALSE)

ggplot(mtcars) +
  geom_histogram(aes(mpg), bins = 10) +
  theme_2dii()
```

`to_title`

Replicate labels produced with qplot_() functions*

Description

- `to_title()` converts labels like [qplot_emission_intensity\(\)](#).
- `recode_metric_trajectory()` converts labels like [qplot_trajectory\(\)](#).
- `recode_metric_techmix()` converts labels like [qplot_techmix\(\)](#).
- `spell_out_technology()` converts technology labels like [qplot_techmix\(\)](#).

Usage

```
to_title(x)

recode_metric_techmix(x)

recode_metric_trajectory(x)

spell_out_technology(x)
```

Arguments

`x` A character vector.

Value

A character vector.

Examples

```
to_title(c("a.string", "another_STRING"))

metric <- c("projected", "corporate_economy", "target_xyz", "else")
recode_metric_trajectory(metric)

recode_metric_techmix(metric)

spell_out_technology(c("gas", "ice", "coalcap", "hdv"))
```

Index

- * **datasets**
 - market_share, 2
 - r2dii_colours, 11
 - sda, 15
- * **plotting functions**
 - theme_2dii, 15
- * **r2dii scales**
 - scale_colour_r2dii, 12
 - scale_colour_r2dii_sector, 13
 - scale_colour_r2dii_tech, 14
- ggplot2::discrete_scale(), 12–14
- ggplot2::scale_colour_manual(), 12–14
- ggplot2::theme_classic, 16
- market_share, 2, 4–8, 11, 15
- palette_colours (r2dii_colours), 11
- plot_emission_intensity, 3
- plot_emission_intensity(), 8
- plot_techmix, 3
- plot_techmix(), 9
- plot_trajectory, 4
- plot_trajectory(), 10
- prep_emission_intensity, 5
- prep_techmix, 6
- prep_trajectory, 7
- qplot_emission_intensity, 8
- qplot_emission_intensity(), 16
- qplot_techmix, 9
- qplot_techmix(), 16
- qplot_trajectory, 10
- qplot_trajectory(), 16
- r2dii.analysis::target_market_share(),
 - 2
- r2dii.analysis::target_sda(), 15
- r2dii_colours, 2, 11, 15
- recode_metric_techmix (to_title), 16
- recode_metric_trajectory (to_title), 16

- scale_color_r2dii (scale_colour_r2dii),
 - 12
- scale_color_r2dii_sector
 - (scale_colour_r2dii_sector), 13
- scale_color_r2dii_tech
 - (scale_colour_r2dii_tech), 14
- scale_colour_r2dii, 12, 13, 14
- scale_colour_r2dii_sector, 12, 13, 14
- scale_colour_r2dii_tech, 12, 13, 14
- scale_fill_r2dii (scale_colour_r2dii),
 - 12
- scale_fill_r2dii_sector
 - (scale_colour_r2dii_sector), 13
- scale_fill_r2dii_tech
 - (scale_colour_r2dii_tech), 14
- scenario_colours (r2dii_colours), 11
- sda, 2, 3, 5, 6, 11, 15
- sector_colours (r2dii_colours), 11
- spell_out_technology (to_title), 16
- technology_colours (r2dii_colours), 11
- theme_2dii, 15
- to_title, 16